



CPE hrs: 4.0

School Finance Council Agenda

Thursday July 26, 2018

Register Here → 11729

HCDE - 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course Course ID# SFC-9

No Pre-requisites required for this training

- I. Welcome and Introduction 8:45 9:00 AM Jesus J. Amezcua, RTSBA, CPA, Ph.D., Asst. Supt. Business HCDE
- **II.** Working with CDARS Program (Certificates of Deposit)

9:00 to 10:00 AM

Learning Objectives: Participants will learn about the following:

- How to place a CDARs
- Who guarantees the funds
- Who can participate in the program
- III. Working with TEA. An update on school funding.

Amy Copeland, Esther Burnham and Cassie Huggins

10:00 to 12:00 PM

Learning Objectives: Participants will learn about the following:

- Available funding
- Required information for TEA
- What do I need to know about facilities funding?
- Who can help me at TEA?





IV. The dos and don'ts of purchasing. A look at purchasing experience and best practices.

Mark Rogers

12:00 PM to 1:30 PM

Learning Objectives: Participants will learn about procurement practices and trends in school business.

Lunch and Reflections (Served at 12:00 pm – sponsored by HCDE)

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.